

**POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF
WORTH INVESTMENT AND TRADING COMPANY LIMITED**

CIN: L67120WB1980PLC032932

(Registered Office: 65/B, Pathuria Ghat Street, 4th Floor, Kolkata- 700 006)

Tel No.: (033) 3263 2021; Email: worthinvestmenttrading@gmail.com;

Open Offer for acquisition of 8,52,800 (Eight Lakhs Fifty Two Thousand Eight Hundred) fully paid-up equity shares of Rs. 10/- each of Worth Investment and Trading Company Limited ("**WITCL**") by Mr. Nimit Rajesh Ghatalia, Mr. Mihir Rajesh Ghatalia, Mrs. Bina Rajesh Ghatalia and Mrs. Damiyanti Pranlal Ghatalia (hereinafter collectively referred to as "**the Acquirers**").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations, 2011**"). The Detailed Public Statement ("**DFS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers has appeared in The Financial Express (English daily all editions), Jansatta (Hindi daily all editions), Kalantar (Bengali daily Kolkata Edition) and Mumbai Lakshwadeep (Marathi Daily Mumbai edition) on 20.01.2018.

1.	Name of the Target Company	: Worth Investment and Trading Company Limited
2.	Name of the Acquirers and PAGs	: Acquirers: Mr. Nimit Rajesh Ghatalia, Mr. Mihir Rajesh Ghatalia, Mrs. Bina Rajesh Ghatalia and Mrs. Damiyanti Pranlal Ghatalia. There are no PACs with the Acquirers.
3.	Name of Manager to the Offer	: VC Corporate Advisors Private Limited
4.	Name of Registrar to the Offer	: Maheshwari Datamatics Private Limited
5.	Offer details:	
	a) Date of Opening of the Offer	: Tuesday, December 04, 2018
	b) Date of Closing of the Offer	: Monday, December 17, 2018
6.	Date of Payment of Consideration	: Thursday, December 27, 2018
7.	Details of the Acquisition	

Sr.No.	Particulars	Proposed in the Offer Document		Actual	
7. 1.	Offer Price	Rs. 21.61/- per equity share		Rs. 21.61/- per equity share	
7. 2.	Aggregate number of shares tendered	8,52,800		2,10,000	
7. 3.	Aggregate number of shares accepted	8,52,800		2,10,000	
7. 4.	Size of the Offer (Number of shares multiplied by Offer price per share)	Rs. 1,84,29,008/-		Rs. 45,38,100/-	
7. 5.	Shareholding of the Acquirers and PAGs before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil 0.00%		Nil 0.00%	
7. 6.	Shares Acquired by way of SPA				
	● Number	10,72,000		10,72,000	
	● % of Fully Diluted Equity Share Capital	32.69%		32.69%	
7. 7.	Shares Acquired by way of Open Offer				
	● Number	8,52,800		2,10,000	
	● % of Fully Diluted Equity Share Capital	26.00%		6.40%	
7. 8.	Shares acquired after Detailed Public Statement				
	● Number of shares acquired	Not Applicable		Not Applicable	
	● Price of the shares acquired				
	● % of the shares acquired				
7. 9.	Post Offer shareholding of Acquirers and the PAGs				
	● Number	19,24,800		12,82,000	
	● % of Fully Diluted Equity Share Capital	(58.68%)		(39.09%)	
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre Offer	Post Offer	Pre Offer	Post Offer
	● Number	30,48,000	13,55,200	30,48,000	19,98,000
	● % of Fully Diluted Equity Share Capital	92.92%	41.32%	92.92%	60.91%

8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in.

10. Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the Letter of Offer dated 19.11.2018.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS:

	<p>MANAGER TO THE OFFER: VC CORPORATE ADVISORS PRIVATE LIMITED SEBI REGN NO : INM000011096 (Contact Person: Mr. Anup Kumar Sharma) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No. 2C, Kolkata - 700 013 Tel No.:- (033) 2225 3940 Fax No.:- (033) 2225 3941 Email : mail@vccorporate.com</p>
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